

Investment Services Application

Complete and return this application along with any minimum balance/deposit requirements to:
Riverfront Federal Credit Union, 430 S. 4th Street Reading, PA 19602



Reason for application: New service Add joint owner Name change (**Provide proof, such as a copy of marriage license, etc.**)

Member Name: _____ Account #: _____ Soc. Sec. #: _____

Address: _____

Phone: Home (____) _____ Work (____) _____

Joint Owner: _____ Soc. Sec. #: _____ Birthdate: _____ Driver's Lic. #: _____

Note: Joint owner if any, should be the same as the joint owner on the primary savings account.

Investment Choices:

Share Certificate (minimum \$1,000 investment required)

Certificate Amount: \$ _____ Term _____ (6 months to 60 months available)

Yes\$ Share Certificate (members ages 14 to 22 minimum \$300 investment required)

Certificate Amount: \$ _____ Term _____ (6 months to 18 months available)

Purchase from my:

Savings Checking Money Market Bonus Share Coverdell Traditional IRA Roth IRA Check Attached

Monthly Dividend Payment Options:

Pay dividends to my: Savings Money Market Checking

Mail dividend check (only for Certificates of \$5,000 or more) Add dividends to principal of Certificate (automatic for IRAs)

Money Market Account (minimum \$500 investment required)

Opening account through: Deposit check enclosed for \$ _____ Payroll Authorization Form attached
 Transfer \$ _____ from my: Savings Checking Other _____

I would like Money Market Checks (The cost of the checks will be deducted from your account.)

Bonus Share Account (minimum \$25,000 investment required)

Opening account through: Deposit check enclosed for \$ _____ Payroll Authorization Form attached
 Transfer \$ _____ from my: Savings Checking Other _____

Joint Account Agreement: The credit union is hereby authorized to recognize any of the signatures subscribed above in the payment of funds or the transaction of any business for this account. The joint owners of the account(s) hereby agree with each other and with the credit union that all sums now paid in on shares, or heretofore or hereafter paid in on shares by any or all of said joint owners to their credit as such joint owners with all accumulations thereon, are and shall be owned by them jointly, with right of survivorship and be subject to the withdrawal or receipt of any of them, and payment to any of them or the survivor(s) shall be valid and discharge the credit union from any liability for such payment. IRA Certificates are not eligible for joint ownership. For IRA certificates, the beneficiary is the person(s) designated as beneficiary on the Individual Retirement Account Agreement. The right or authority of the credit union under this agreement shall not be changed or terminated by said owners, or any of them except by written notice to the credit union which shall not affect transactions theretofore made.

Signatures: I/We authorize Riverfront Federal Credit Union to establish the account(s) indicated above. Where applicable, I/we authorize the credit union to honor my/our withdrawal and transfer requests and to pay checks signed by me (or by us, if a joint account) and to charge all such payments against the shares in the account(s) listed above. I/we certify that the information contained in this application is true and correct. I/we also acknowledge that the credit union will mail account agreements and disclosure information to me/us within 20 days of the receipt of this application. I/We also understand that I/we may request the credit union to mail this information to me/us prior to my/our submission of this application to them, by contacting the credit union at (610) 374-8351 or (800) 451-3477. Joint owner will have access to all services selected by primary member in this application and should be the same as the joint owner on your primary savings account.

Primary Member Signature _____

Date _____

Joint Owner Signature _____

Date _____

For office use only.

Date opened: _____ Credit Union Authorization: _____ Certificate #: _____

Savings Checking Other _____

(Original - Credit Union Copy - Member)

InvApp 05/08